UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re: PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

Case No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtor.1

In re: PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

Case No. 19 BK 5523-LTS

as representative of

numbers due to software limitations).

(Jointly Administered)

THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY.

This Motion relates only to PBA, and shall be filed in Case No. 17 BK 3283-LTS and Case No. 19 BK 5523-LTS

Debtor.

NOTICE OF FILING OF AMENDED PROPOSED ORDER REGARDING MOTION FOR ORDER (A) ESTABLISHING DEADLINES AND PROCEDURES FOR FILING PROOFS OF CLAIM AND (B) APPROVING FORM AND MANNER OF NOTICE

THEREOF

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case

To the Honorable United States District Court Judge Laura Taylor Swain:

The Puerto Rico Public Buildings Authority ("PBA" or the "Debtor"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the Debtor's representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"),² respectfully files the amended proposed order (the "Amended Proposed Order") attached hereto as Exhibit A regarding the *Motion for Order (A) Establishing Deadlines and Procedures For Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof* [Case No. 19-bk-5523-LTS, ECF No. 36] (the "Motion"). The Amended Proposed Order modifies an existing location and provides an additional location in the Commonwealth for creditors to deliver proofs of claim by hand. Exhibit B hereto is a blackline comparison between the Amended Proposed Order and the proposed order attached to the Motion, as filed on February 11, 2020.

Copies of this notice and all documents filed in the Title III cases are available (a) free of charge by visiting https://cases.primeclerk.com/puertorico or by calling +1 (844) 822-9231, and (b) on the Court's website at http://www.prd.uscourts.gov, subject to the procedures and fees set forth therein.

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PROMESA has been codified in 48 U.S.C. §§ 2101-2241.

Dated: February 27, 2020 San Juan, Puerto Rico Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock (admitted pro hac vice) Brian S. Rosen (admitted pro hac vice)

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Co-Attorneys for the Financial Oversight and Management Board for Puerto Rico, as representative for the Puerto Rico Public Buildings Authority

Exhibit A

Amended Proposed Order

Exhibit B

Blackline Comparison Between the Amended Proposed Order and the proposed order attached to the Motion, as filed on February 11, 2020